

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by WILLIAM E. WINFIELD and the appointment of FRANK A. ELLIS, III as designated Nevada Counsel in this case is approved.

Dated: 7/5/06

BY THE COURT



Patricia Gray
Clerk of the Bankruptcy Court
